

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)
Jan 28, 2020
2. SEC Identification Number
147669
3. BIR Tax Identification No.
000-432-378
4. Exact name of issuer as specified in its charter
Cosco Capital, Inc.
5. Province, country or other jurisdiction of incorporation
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
No. 900 Romualdez Street, Paco, Manila
Postal Code
1007
8. Issuer's telephone number, including area code
(632) 8522-8801 to 04
9. Former name or former address, if changed since last report
None
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	7,238,453,664

11. Indicate the item numbers reported herein
Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



**Cosco Capital, Inc.
COSCO**

PSE Disclosure Form 9-1 - Share Buy-Back Transactions
References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Buy back of shares dated January 28, 2020.

Background/Description of the Disclosure

Cosco Capital, Inc. bought back a total of 35,000,000 shares for a total of P223,300,000.00 via block sale pursuant to its buy back program.

Type of Securities

- Common
 Preferred -
 Others -

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Jan 28, 2020	35,000,000	6.38
	35,000,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	7,238,453,664	7,203,453,664
Treasury Shares	166,809,900	201,809,900

Cumulative Number of Shares Purchased to Date ¹	201,809,900
Total Amount Appropriated for the Buy-Back Program	2,000,000,000.00
Total Amount of Shares Repurchased	1,345,692,252.30

Other Relevant Information

None

¹ From the date when the share buy-back program commenced.

Filed on behalf by:

Name	Candy Dacanay-Datuon
Designation	Assistant Corporate Secretary / Compliance Officer